UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

IN THE MATTER OF:

: Case No. 14-16268 MBK

Bayfront Marina & Yacht Basin, LLC

Chapter 11

NOTICE OF STATUS CONFERENCE

The court will hold a status conference on: May 19, 2014 at 11:00 a.m.

Courtroom # 3

US Bankruptcy Court Federal Courthouse 402 E. State St. Trenton NJ 08608

The purpose of the meeting will be to discuss case management issues.

The debtor is requested to notify all parties in interest who it anticipates will play a major role in this case including all secured creditors, creditors committee members and the United States Trustee. All parties interested in this case are requested to attend.

ATTENDANCE IS REQUIRED.

Thank you for your cooperation.

JAMES J. WALDRON, CLERK UNITED STATES BANKRUPTCY COURT

Copy served to: Attorney for Debtor and U.S. Trustee.

Wendy Romero Deputy Clerk